

# Die besten Vermögensverwalter der Schweiz

Die Leistungen über ein und drei Jahre

## Die Top 3 Vermögensverwalter über 12 Monate

| Vermögensverwalter | Risiko-klasse | Rendite in % | Rendite-Rang | Risiko in % | Risiko-rang | Sharpe-Ratio | Sharpe-rang | Punkte | Punkte total |
|--------------------|---------------|--------------|--------------|-------------|-------------|--------------|-------------|--------|--------------|
| Tareno AG          | konservativ   | 15,6085      | 2            | 3,9295      | 6           | 4.1591       | 1           | 33.333 | 99.999       |
| Tareno AG          | ausgewogen    | 22,1669      | 1            | 5,8822      | 4           | 3.8934       | 1           | 33.333 | 99.999       |
| Tareno AG          | dynamisch     | 27,9929      | 2            | 11,4863     | 3           | 2.5010       | 1           | 33.333 | 99.999       |

**99.999**

|                            |                   |         |   |        |    |        |   |        |        |
|----------------------------|-------------------|---------|---|--------|----|--------|---|--------|--------|
| Milesi Asset Management AG | konservativ       | 12,4548 | 4 | 3,7984 | 5  | 3.4725 | 2 | 27.830 | 85.121 |
| Milesi Asset Management AG | moderat dynamisch | 26,5332 | 1 | 8,3542 | 5  | 3.264  | 2 | 29.761 | 85.121 |
| Milesi Asset Management AG | ausgewogen        | 21,4829 | 2 | 6,9096 | 11 | 3.2155 | 2 | 27.529 | 85.121 |

**85.121**

|                       |                   |         |   |        |    |        |   |        |        |
|-----------------------|-------------------|---------|---|--------|----|--------|---|--------|--------|
| Lakefield Partners AG | moderat dynamisch | 31,5713 | 1 | 10,958 | 15 | 2.9482 | 3 | 26.882 | 76.059 |
| Lakefield Partners AG | ausgewogen        | 15,6749 | 5 | 6,6507 | 9  | 2.4674 | 3 | 21.124 | 76.059 |
| Lakefield Partners AG | dynamisch         | 30,2715 | 1 | 14,731 | 14 | 2.1048 | 2 | 28.052 | 76.059 |

**76.059**

## Die Top 3 Vermögensverwalter über 36 Monate

| Vermögensverwalter  | Risiko-klasse     | Rendite in % | Rendite-Rang | Risiko in % | Risiko-rang | Sharpe-Ratio | Sharpe-rang | Punkte | Punkte total |
|---------------------|-------------------|--------------|--------------|-------------|-------------|--------------|-------------|--------|--------------|
| ODDO BHF Trust GmbH | dynamisch         | 36,2936      | 2            | 9,8024      | 3           | 1.1831       | 1           | 33.333 | 86.089       |
| ODDO BHF Trust GmbH | ausgewogen        | 17,2946      | 3            | 6,8439      | 8           | 0.9039       | 3           | 27.644 | 86.089       |
| ODDO BHF Trust GmbH | moderat dynamisch | 38,5300      | 2            | 10,9433     | 20          | 1.1149       | 2           | 25.112 | 86.089       |

**86.089**

|                            |                   |         |   |        |   |        |   |        |        |
|----------------------------|-------------------|---------|---|--------|---|--------|---|--------|--------|
| Milesi Asset Management AG | moderat dynamisch | 40,2831 | 1 | 8,5609 | 9 | 1.4799 | 1 | 33.333 | 80.937 |
| Milesi Asset Management AG | konservativ       | 12,837  | 3 | 4,8221 | 3 | 1.0022 | 3 | 25.184 | 80.937 |
| Milesi Asset Management AG | moderat dynamisch | 23,5701 | 4 | 8,071  | 5 | 0.9954 | 3 | 22.420 | 80.937 |

**80.937**

|                     |                   |         |   |        |    |        |   |        |        |
|---------------------|-------------------|---------|---|--------|----|--------|---|--------|--------|
| ZUGERBERG FINANZ AG | ausgewogen        | 16,9024 | 3 | 6,3917 | 5  | 0.9494 | 2 | 29.036 | 77.156 |
| ZUGERBERG FINANZ AG | konservativ       | 16,2048 | 2 | 5,3258 | 5  | 1.1    | 2 | 27.641 | 77.156 |
| ZUGERBERG FINANZ AG | moderat dynamisch | 23,0818 | 4 | 8,6812 | 10 | 0.9092 | 4 | 20.479 | 77.156 |

**77.156**